

# Personal Financial Statement

Name: \_\_\_\_\_

Address: \_\_\_\_\_

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with the above, for claims and demands against the undersigned, the following statement of financial condition is submitted as being true and accurate statement of financial condition on the date below, and the undersigned agrees that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against it, the undersigned will immediately and without delay notify CFB, and unless CFB is so notified it may continue to rely upon the statement herein given as true and accurate statement of the financial condition of the undersigned as of the close of business.

Month \_\_\_\_\_ Day \_\_\_\_\_ 20\_\_\_\_\_

<b>ASSETS</b>		<b>LIABILITIES</b>	
Cash: On Hand & Checking Accounts	\$	Notes Payable To Bank (Schedule D)	\$
In Savings Accounts	\$		
US Gov't Securities (Schedule A)	\$	Notes Payable to Others	\$
Listed Securities (Schedule A)	\$		
Unlisted Securities (Schedule A)	\$		
Accounts and Notes Receivable	\$	Accounts and Bills Due	\$
Real Estate Owned (Schedule B)	\$	Mortgages Payable (Schedule B)	\$
Equity in Real Estate Held Jointly (Schedule C)	\$	Loans on Life Insurance	\$
Cash Value of Life Insurance	\$	Accrued Interest and Taxes	\$
Automobiles	\$	Chattel Mortgages & Other Liens Payable	\$
Other Assets (Itemize)	\$	Other Debts (Itemize)	\$
	\$		\$
	\$	Total Liabilities	\$
	\$	Net Worth	\$
Total Assets	\$	Total Liabilities and Net Worth	\$

<b>SOURCE OF INCOME</b>		<b>PERSONAL INFORMATION</b>	
Alimony, Child Support or Separate Maintenance Payments need not be included unless the Applicant wishes to include them to determine Credit Worthiness		Business or Occupation: Number of Years:	
Salary	\$	Partner or Officer in Any Other Venture:	
Bonus or Commissions	\$		
Dividends	\$		
Other Income (Itemize)	\$	Age:	
Total Income	\$	Date of Birth	

<b>CONTINGENT LIABILITIES</b>		<b>GENERAL INFORMATION</b>	
As Endorser, Co-Maker or Guarantor:		Are Assets Pledged?	
On Leases and Contracts:		Are You a Defendant in any Suits or Legal Actions?	
Legal Claims:		Personal Bank Account Carried At:	
Have All Taxes Due and Payable Been Paid?		Have You Ever Taken Bankruptcy?	
Other Special Debt:		Explain:	

Carry \$ \_\_\_\_\_ in Life Insurance: Beneficiary: \_\_\_\_\_

